FieldServer Toolbox and Graphic User Interface (FS-GUI) Manual

This manual provides instructions for the following FieldServer products:

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<tr>
<th>Product</th>
<th>Description</th>
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<tr>
<td>ProtoAir</td>
<td>FieldServer</td>
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<tr>
<td>FS-B35 Series</td>
<td>FieldServer</td>
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<tr>
<td>SlotServer</td>
<td>FieldServer</td>
</tr>
<tr>
<td>QuickServer</td>
<td>FieldServer</td>
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APPLICABILITY & EFFECTIVITY

Effective for all systems manufactured after May 2018.
Technical Support

Please call us for any technical support needs related to the FieldServer product.

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1 OVERVIEW

The FS-GUI is a web-browser based User Interface, and uses a combination of technologies and devices to provide a platform that the user can interact with for the tasks of easily gathering and producing information. FS-GUI allows the user to:

1. Check the status and diagnostics of a FieldServer including such information as network settings, connection info, node information, map descriptors, and error messages.
2. Monitor a working FieldServer’s internal data and parameters.
3. Change or update a FieldServer’s internal data and parameters.
4. Transfer files to and from a FieldServer.
5. Delete files on a FieldServer.
6. Change the FieldServer’s IP Address.
7. Set Admin and User Passwords for security.
8. Restart a FieldServer.

The FS-GUI is shipped with every ProtoAir, QuickServer, FS-B35XX Series and SlotServer FieldServer Gateway.
2 GETTING STARTED

2.1 PC Requirements

2.1.1 Hardware
A Computer with web browser that connects over Ethernet on port 80.

2.1.2 Software
The Utilities run under the following web browsers:

- Chrome 19.0 and higher
- Firefox 13.0 and higher
- Opera 11.0 and higher
- Internet Explorer 8\(^1\) and higher
- Safari 4.1 and higher

**NOTE:** Computer and network firewalls must be opened for Port 80 to allow FS-GUI to function.

2.1.3 Utility – FieldServer Toolbox
- The FieldServer Toolbox is used to find FieldServers on the network. The Toolbox can be found on the flash drive shipped with the FieldServer, or it can be downloaded from the Sierra Monitor website.
- After downloading, it will be available as an icon on the desktop.
- The Toolbox will only find FieldServers existing on the same subnet as the computer.

2.2 Installation and Setup
- The utilities are loaded on the flash drive shipped with the FieldServer, and can be accessed from the desktop as an icon after they have been installed. The utilities are also available from the Sierra Monitor website in the Customer Support page → Software Downloads section.
- The FS-GUI PC and the FieldServer have to be setup with an IP Address on the same subnet.

\(^1\) Internet Explorer 8 does have some limitations in terms of graphical features. Some effects such as rounded corners and semi-opaque backgrounds are not supported. The technical functionality is there but pages might be slightly degraded on IE8.
3 CONNECTING TO A FIELDSEVER

3.1 Power Up the Device

Apply power to the device. Ensure that the power supply used complies with the specifications provided in. Ensure that the cable is grounded using the “Frame GND” terminal. The FieldServer is factory set for 9-30VDC or 12-24VAC.

![Figure 1: Power Connection](image)

3.2 Connect the PC to the FieldServer Over the Ethernet Port

- Connect an Ethernet cable between the PC and FieldServer or connect the FieldServer and the PC to the Hub/switch using a straight CAT5 cable.
- The Default IP Address of the FieldServer is **192.168.2.101**, Subnet Mask is **255.255.255.0**. If the PC and the FieldServer are on different IP Networks, assign a Static IP Address to the PC on the 192.168.2.101 network.

![Figure 2: Ethernet Port](image)
3.3 Connecting to the FieldServer

3.3.1 Using the FieldServer Toolbox to Launch FS-GUI

- Install the FS Toolbox application from the USB drive or download it from the Sierra Monitor website.
- Use the FS Toolbox to find the FieldServer, and launch the FS-GUI.

NOTE: If the connect button is greyed out, the FieldServer’s IP Address must be set to be on the same network as the PC.

![FieldServer Toolbox]

3.3.2 Connecting FieldServer to the SMC Cloud

The FieldPoP button (see Figure 3) allows users to connect to the SMC Cloud, Sierra Monitor’s device cloud solution for IIoT. The SMC Cloud creates a secure remote connection to field devices through a FieldServer and its local applications for configuration, management, maintenance. For more information about the SMC Cloud, refer to the SMC Cloud Start-up Guide.

3.3.3 Using the Web Browser to Launch FS-GUI

If the IP Address is known, it can be typed directly into the web browser, and the FS-GUI will launch.

![Figure 3: FS-GUI Landing Page]
4  THE NAVIGATION TREE

4.1 Root

The root of the navigation tree allows the user to check the status of the FieldServer gateway, including the configuration code, version, memory, gateway type and more. Under “Settings” the user has access to important network information. The name of the root is specified in the FieldServer Configuration file under the Title Keyword and is therefore completely user definable.

4.2 About

Allows the user to check current firmware of the FieldServer gateway plus version identification of the interface and skin, plus contact information. Skin is either the default FieldServer template or it can be a specific template specified by the owner.

4.3 Setup

4.3.1 File Transfer

There are 3 types of files that can be transferred, namely Configuration Files, Firmware and miscellaneous (general) files.
4.3.1.1 Configuration Files

Configuration files have a .csv extension, and are used to configure the FieldServer for its specific application. See the FieldServer Configuration Manual for details, found on the [Sierra Monitor website](https://www.sierramonitor.com).

**Update the configuration file:**

To update the FieldServer’s configuration file, click the browse button and select the configuration file (.csv). Click open, and submit. Wait until the message “Configuration update complete” appears, and click the System Restart button to activate the new configuration file.

**Retrieve the configuration file:**

For making changes to the configuration file – Retrieve the file, edit it, save the updated file and update the file (as described in the section above).

**Delete the configuration file:**

To temporarily disable the FieldServer’s protocol communications, the configuration can be deleted. The FieldServer needs to be restarted to activate the changes. **This action cannot be undone - make sure to create a backup copy of the configuration file before taking this action.**

4.3.1.2 Firmware Files

The FieldServer Firmware contains the application program commonly referred to as the DCC or the PCC. This program contains the protocol drivers applicable to the application and the FieldServer Operating System Kernel.

A Firmware update is only required when updated files are received from FieldServer support. Firmware files have a .bin extension

4.3.1.3 General (Other) Files

Other files that can be updated include the FS-GUI image, and other files described in driver manuals. The procedure for updating these is the same as for configuration files, but the update needs to be made in the “General” update section.
4.3.2 Network Settings

On the Network Settings Page, the Ethernet adaptor settings of the FieldServer can be changed. The N1 and N2 (if supported) adaptor IP Address, Netmask, two Domain Name Servers and default Gateway can be changed by entering values in the applicable fields and clicking on the Update IP settings Button.

NOTE: The FieldServer has to be restarted for any changed settings to take effect. Also note that enabling the DHCP client on any adaptor will cause the static IP Address settings to be overruled by a DHCP server on the network.

The FieldServer’s built-in DHCP server can be enabled to establish easy connection for Support purposes. Set the laptop or computer to automatically obtain an IP Address to use this feature. The FieldServer DHCP server periodically checks for other DHCP servers on the network and will disable itself should any other DHCP servers exist on the network. This method of operation is because the FieldServer DHCP server is strictly for support purposes and does not have all the features of a commercial DHCP server. Setting the default gateway IP Address to the network gateway ensures the FieldServer is reachable on the internet.

![Figure 5: Network Settings](image-url)
4.3.3 Passwords

Access to the FieldServer can be restricted by enabling a password on the FS-GUI Passwords page – click Setup and then Passwords in the navigation panel. There are 2 access levels defined by 2 account names: Admin and User.

- The Admin account has unrestricted access to the FieldServer.
- The User account can view any FieldServer information, but cannot make any changes or restart the FieldServer.

The password needs to be a minimum of eight characters and **is case sensitive.**

If the password has been lost, click cancel on the password authentication popup window, and e-mail the Password recovery token to support@sierramonitor.com to receive a temporary password from the Sierra Monitor support team. Access to the FieldServer is now available to set a new password.

![Figure 6: FS-GUI Passwords Page](image)

![Figure 7: Password Recovery Page](image)
4.3.4 Setting Time Zone

The time zone of the FieldServer should be set to generate accurate data.

- Navigate to the FS-GUI page using one of the following methods:
  - From Web Configurator – click the “Diagnostics and Debugging” button on the bottom right corner of the page
  
  **NOTE:** The Web Configurator page shows the FieldServer parameters to configure. See gateway start-up guide for additional information.
  - If there is no “Diagnostics and Debugging” button in the bottom right corner of the page, check for a “Diagnostics” tab along the top of the page or a “Diagnostics” link next to the Sierra Monitor Copyright statement at the bottom center of the page

- Click Setup on the navigation tree.
- Click “Time Settings”.
- Select the appropriate time zone then click Submit.

![Figure 8: Time Settings Page](image)
4.4 View

4.4.1 Connections
The Connections screen supplies information on communication between the FieldServer and remote devices. A number of aspect screens are available, including settings, info stats and error stats. The information on these screens cannot be changed, and is for viewing only.

4.4.2 Data Arrays
The Data Arrays screens can be used to view the values in Data Arrays. The values can be changed by clicking on the “Enabled Grid”- button, and changing the value in the data array grid.

NOTE: If values are being written into the Array by a driver, then any modifications made by grid editing will be overridden.

4.4.3 Nodes
On the Nodes screens information about the remote devices on each connection can be viewed. A number of aspect screens are available, including settings, status, info stats and error stats. The information on these screens cannot be changed, and is for viewing only.

4.4.4 Map Descriptors
On the Map Descriptors screens information on each individual Map Descriptor can be viewed. A number of aspect screens are available, including settings, status, info stats and error stats. The information on these screens cannot be changed, and is for viewing only.
4.5 User Messages

The user message screens display FieldServer messages generated by drivers and the operating system.

User messages on the “Error”- screen usually indicate some problem with the configuration or communication and should be attended to.

User messages of an informational type will be displayed on the “Info”- screen, and no user action is usually required.

Messages generated by protocol drivers will be displayed on the “Driver”- screen. These messages convey protocol specific information that can be useful for field integration purposes.

Finally, the “Combined”- screen contains all messages chronologically from all the above message screens.
4.6 Diagnostics

Diagnostic Capture via FS-GUI is only available on FieldServers with a bios updated/released on November 2017 or later. Completing a Diagnostic Capture through the FieldServer allows network connections (such as Ethernet and Wi-Fi) to be captured.

Once the Diagnostic Capture is complete, email it to technical support. The Diagnostic Capture will accelerate diagnosis of the problem.

- Open the FieldServer FS-GUI page.
- Click on Diagnostics in the Navigation panel.
- Go to Full Diagnostic and select the capture period.
- Click the Start button under the Full Diagnostic heading to start the capture.
  - When the capture period is finished, a Download button will appear next to the Start button.
- Click Download for the capture to be downloaded to the local PC.
- Send the diagnostic zip file to technical support.
APPENDIX A. TROUBLESHOOTING

Appendix A.1. FieldServer Toolbox Display Issues

If the FieldServer Toolbox appears to be stretched out or not displaying correctly, see the image below for the correct display (normal window boarders have been removed). If the FieldServer Toolbox does not have a similar appearance there may be an issue with the DPI scaling.

To fix a DPI scaling problem try the following:

1. Right click on the FieldServer Toolbox icon and then click on Properties.
2. Click the Compatibility tab.
3. Enable the “Override high DPI scaling” option.
4. Change the drop down menu that appears to “System-Enhanced”.
5. Click OK to save the new settings.